



6 November 2009

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**Australian Pharmaceutical Industries Ltd ABN 57 000 004 320 (ASX code: API)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Australian Pharmaceutical Industries Ltd (**API**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. API has today issued 59,205,125 fully paid ordinary shares under the Placement (announced on 21 October 2009) without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) API has complied with the provisions of Chapter 2M of the Corporations Act as they apply to API;
 - (b) API has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Peter Sanguinetti', written in a cursive style.

Peter Sanguinetti
Company Secretary

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