

ASX ADDITIONAL INFORMATION

Additional information required by the Australian Stock Exchange Limited Listing Rules and not disclosed elsewhere in this report is set out below.

Shareholdings as at 30 June 2007

Substantial shareholders

The number of shares held by substantial shareholders and their associates are set out below:

Washington H Soul Pattinson and Company Limited	55,867,070	ordinary shares
Schroder Investment Management Group	23,184,762	ordinary shares
Cardiac Jolt Ltd	20,151,733	ordinary shares
Harris Associates L.P.	15,457,699	ordinary shares

Voting rights

The voting rights attaching to the ordinary shares, as set out in clause 13.1 of the Company's Constitution, are: 'Subject to any special rights or restrictions for the time being attaching to any class of shares in the capital of the Company, clause 13.8 and the provisions of Schedule 3:

- (a) on a show of hands at a general meeting every person present who is an Eligible Voter has one vote; and
- (b) on a poll at a general meeting every Eligible Member (not being a corporation) present in person or by proxy or attorney and every Eligible Member (being a corporation) present by a Representative or by proxy or attorney has one vote for each Share that Eligible Member holds.'

On-market share buy-back

There is no current on-market share buy-back.

Distribution of shareholders as at 30 June 2007

Category	Number of shareholders
	Ordinary Shares
1 – 1,000	1,923
1,001 – 5,000	3,568
5,001 – 10,000	1,253
10,001 – 100,000	1,398
100,001 and over	<u>216</u>
	<u>8,358</u>

The number of shareholders holding less than a marketable parcel at 30 June 2007 was 243 (31 July 2006:247).

Stock Exchange

The Company is listed on the Australian Stock Exchange. The Home Exchange is Sydney.

Other information

Australian Pharmaceutical Industries Limited, incorporated and domiciled in Australia, is a publicly listed company limited by shares.

Twenty largest shareholders as at 30 June 2007 *

Name	Number of Ordinary shares held	Percentage of Capital held
Washington H Soul Pattinson and Company Limited	55,867,070	21.71
ANZ Nominees Limited	32,285,232	12.55
J P Morgan Nominees Australia Limited	21,552,411	8.37
National Nominees Limited	18,564,328	7.21
HSBC Custody Nominees (Australia) Limited	7,561,874	2.94
Citicorp Nominees Pty Limited	5,065,146	1.97
Queensland Investment Corporation	3,932,436	1.53
Citicorp Nominees Pty Limited (CFSIL CWEALTH AUST SHS 2 A/C)	2,099,224	0.82
HSBC Custody Nominees (Australia) Limited - A/c 2	1,632,621	0.63
Cogent Nominees Pty Limited	1,216,383	0.47
Warbont Nominees Pty Ltd (Unpaid Entrepot A/c)	882,795	0.34
Warbont Nominees Pty Ltd (Settlement Entrepot A/c)	809,003	0.31
Citicorp Nominees Pty Limited (Unpaid A/c)	710,554	0.28
CS Fourth Nominees Pty Ltd	668,278	0.26
HSBC Custody Nominees (Australia) Limited –GSI ECSA	646,572	0.25
Michael Patrick Kelaher	615,000	0.24
Mr John Edward Mueller	576,315	0.22
Jurgis Meiliunas	575,172	0.22
Phil Smith	575,172	0.22
Mr Edward Henry Pickard	541,514	0.21
	156,377,100	60.75

* As shown on the register, beneficial holdings may differ.

Shareholder Communications

Enquiries or notifications by shareholders regarding their shareholdings or dividend should be directed to API's share registry:

Computershare Investor Services Pty Limited
GPO Box 7045
Sydney NSW 1115 Australia

Telephone 1300 855 080
International +61 3 9415 4000
Facsimile (02) 8235 8150

Shareholders can also send queries to the share registry via email: web.queries@computershare.com.au

You can access information about your API shareholding and download forms via the internet by visiting: www.computershare.com.au

Dividends

If you wish your dividends to be paid directly to a bank, building society or credit union account in Australia contact the share registry or visit the website of Computershare at www.computershare.com.au for an application form. The payments are electronically credited on the dividend payment date and confirmed by payment advices sent through the mail to the shareholder's registered address. All instructions received remain in force until amended or cancelled in writing.

Tax File Number (TFN), Australia Business Number (ABN or exemption)

You are strongly advised to lodge your TFN, ABN or exemption with the share registry. If you choose not to lodge these details, then API is obliged to deduct tax at the highest marginal rate (plus the Medicare levy) from the unfranked portion of any dividend. Certain pensioners are exempt from supplying their TFN's. You can confirm whether you have lodged your TFN, ABN or exemption via the Computershare website.

Uncertificated Forms of Shareholdings

Two forms of uncertificated holdings are available to API shareholders:

Issuer Sponsored Holdings:

This type of holding is sponsored by API and provides shareholders with the advantages of uncertificated holdings without the need to be sponsored by any particular stockbroker.

Broker Sponsored Holdings ('CHESS'):

Shareholders may arrange to be sponsored by a stockbroker (or certain other financial institutions) and are required to sign a sponsorship agreement appointing the sponsor as their 'controlling participant' for the purposes of CHESS. This type of holding is likely to attract regular stock market traders or those shareholders who have their share portfolio managed by a stockbroker.

Shareholders communicating with the share registry should have their Security Holder Reference Number (SRN) at hand or Holder Identification Number (HIN) as it appears on the Issuer Sponsored/ CHESS statements or dividend advices. For security reason, shareholders should keep their Security Holder Reference Numbers confidential.

Annual Report Mailing List

Shareholders (whether Issuer or Broker Sponsored) not wishing to receive the Annual Report should advise the share registry in writing so that their names can be removed from the mailing list. Shareholders are able to update their preference via the Computershare website.

Change of Address

Shareholders who are Issuer Sponsored should notify any change of address to the share registry promptly in writing quoting their Security Holder Reference Number, previous address and new address. Application forms for Change of Address are also available for download via the Computershare website. Broker Sponsored (CHESS) holders must advise their sponsoring broker of the change.

Share Trading and Price

API shares are traded on the Australian Stock Exchange Limited ('ASX'). The stock code under which they are traded is 'API' and the details of trading activity are published in most daily newspapers under that abbreviation.

Off-Market Share Transfers

Stamp duty on transfer of listed shares was abolished on 1 July 2001. Share transfers dated after 1 July 2001 should be forwarded directly to Computershare Investor Services Pty Limited.

Information on API

API has a comprehensive internet site featuring news items, announcements, corporate information and a wide range of product and service information. API's internet address is www.api.net.au

The Annual Report is the main source of information for shareholders. Other sources of information include:

- Interim results
- Annual results
- the Annual General Meeting - the Chairman and the Managing Director address the meeting
- ASX announcements

Financial Calendar*

4 month year end	31 August 2007
4 month year end profit announcement	30 October 2007
Annual General Meeting	18 December 2007
Half year end	29 February 2008
Half year profit announcement	29 April 2008
Year end	31 August 2008
Full year profit announcement	30 October 2008

* Timing of events is subject to change

Change of Financial Year End to 31 August 2007

The Company has received approval from the Australian Securities and Investments Commission (ASIC) to transition to a financial year end of 31 August. The Company requested the change based on its retail business requirements which has peak trading periods at Christmas and to a lesser extent, Easter. The current reporting cycle required the Company to provide financial reports for periods ending 31 October and 30 April, which coincide with peak periods.

The changes will take place over a transitional period, in accordance with ASIC relief:

- API closed its full year on 30 April 2007 and provided its preliminary results to the market on 28 June 2007.
- API will then close a transitional financial year for the 4 months to 31 August 2007 and report those results in the last week of October 2007 followed by the full audited accounts in November 2007.
- Following the 31 August 2007 results and accounts being released, an AGM will be held on 18 December 2007 to consider the 30 April 2007 and 31 August 2007 financial reports.

Requests for publications and other enquiries about API's affairs should be communicated to:

Company Secretary
Australian Pharmaceutical Industries Limited
Locked Bag 5061
Parramatta NSW 2124

Enquiries can also be made via email to:

mail@api.net.au

Offices and officers

Company Secretary

Mr Christopher J Gardoll, ACA, B.Bus

Principal Registered Office

Australian Pharmaceutical Industries Limited
11 Grand Avenue
Camellia NSW 2142
Telephone: (02) 8844 2000
Facsimile: (02) 8844 2400

Location of Share Registry

Computershare Investor Services Pty Limited
Level 3
60 Carrington Street
Sydney NSW 2000
Telephone 1300 855 080
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